## NAME OF THE ISSUER: SMVD POLY PACK LIMITED

1.	Type of issue (IPO/FPO)	IPO				
2.	Issue size (Rs crore)	9.02 Cr.				
3.	Grade of issue along with name of the rating agency	NA				
4.	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	15.29 Times				
5.	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	NA				
	i. allotment in the issue					
	ii. at the end of the 1st Quarter immediately after the listing of the issue					
	iii. at the end of 1st FY					
	iv. at the end of 2nd FY					
	v. at the end of 3rd FY					
6.	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	:				

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	47.23	49.85	57.89
Net Profit for the period	2.14	2.45	0.72
Paid-up equity share capital	4.97	4.97	4.97
Reserves excluding revaluation	13.37	15.82	16.54
reserves			

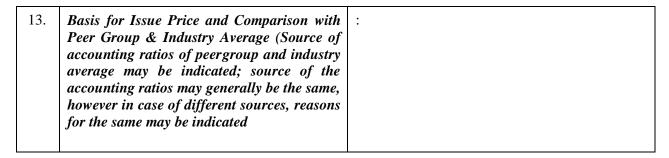
7.	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST)Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	i. at the end of 1st FY (17-18)	Frequently Traded		
ill. at the end of 2nd FY (18-19)		Frequently Traded		
iii at the end of 3rd FY (19-20)		Infrequently Traded		

8.	Change, if any, in directors of issuer fromthe disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	:				
	i. at the end of 1st FY	No Change				
	ii. at the end of 2nd FY	No Change				
	iii. at the end of 3rd FY	No Change				
9.	Status of implementation of project/commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	NA				
	i. as disclosed in the offer document					
	ii. Actual implementation					
	iii. Reasons for delay in implementation,if any					
10.	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)					
		Particulars	Amt in Lakh			
		Capital Expenditure	651.30			
	i. As disclosed in the offer document	Working Capital	95.50			
		General Corporate Purpose	100.00			
		Total	846.80			
	ii. Actual utilization	The Company has filled necessary updates wire stock exchange Wherein it has disclosed that the actual utilization of the funds has been done apper the disclosures made in offer document.				
	iii. Reasons for deviation, if any	NA				
11.	Comments of monitoring agency, if applicable (See Regulation 16 of SEBI	NA				

(ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)	
i. Comments on use of funds	
ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
iii. Any other reservations expressed by the monitoring agency about the end use of funds	

## 12. Price- related data Issue Price (Rs.): 55 per share

Price parameters	At close of listing day	At close of 30th calendar day from listing day (January 25, 2018)	At close of 90th calendar day from listing day (March 26, 2018)	As at the end of 1st FY after the listing of the issue		As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue			
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	53.60	42.80	30.30	27.05	59.00	27.05	16.4	35	15.05	7.1	19.8	6.5
Index (of the Designated Stock Exchange):	10,531.50	11,069.65	10,130.65	10,113.70	11,171.55	9,951.90	11,623.9	11,760.2	10,004.55	8,597.75	12,430.5	7,511.1
Sectoral Index (mention the index that has been considered and reasons for considering the same)	NA					NA						



Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (17-18)	At the endof 2nd FY (18-19)	At the endof 3rd FY (19-20)
	Issuer:	3.59	6.85	4.94	1.46
	Peer Group:				
<b>EPS</b>	RDB Rasayan Ltd	2.35	4.14	5.09	6.50
	Commercial SynBags Ltd	3.86	5.21	9.48	9.67
	Issuer:	15.32	3.95	3.32	4.86
	Peer Group:				
P/E	RDB Rasayan Ltd	23.09	12.80	10.41	4.74
	Commercial SynBags Ltd	11.15	8.64	4.22	4.48
	Issuer:	16.58	11.66	11.80	3.37
	Peer Group:				
RoNW	RDB Rasayan Ltd	8.17	9.58	10.54	11.88
	Commercial Syn Bags Ltd	16.45	12.86	19.25	16.57
	Issuer:	54.14	36.93	41.87	43.34
NAV per	Peer Group:				
share based on	RDB Rasayan Ltd	38.97	43.15	48.22	54.69
balance sheet	Commercial Syn Bags Ltd	23.49	40.51	49.62	58.31

## 14. Any Other Information: NA

## **Notes:**

The Company was listed on 26<sup>th</sup> Dec, 2017 on NSE EMERGE Platform, therefore, weare considering 31<sup>st</sup> March, 2018 as its first financial year.