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ACCENT MICROCELL LIMIT

CORPORATE IDENTIFICATION NUMBER: U24230GJ2012PLC069799

Our Company was originally incorporated on April 10, 2012 as a Private Limited Company as "Accent Microcell Private Limited" vide Registration No. 069799 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on December 05, 2022, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Accent Microcell Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on December 23, 2022 by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U24230GJ2012PLC069799. For further details of change in name and change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 154 of this Prospectus.

Registered Office: 314, Shangrilla Arcade, Shyamal Cross Roads, Anandnagar Road, Satellite, Ahmedabad, Gujarat, 380015 Tel: +91 - 7575803351; E-: U24230GJ2012PLC069799

/ANTB OUR PROMOTERS: MR. VASANT VADILAL PATEL, MR. GH

Our Company has filed the Prospectus dated December 12, 2023 (the "Prospectus") with the Registrar of Companies, Ahmedabad (ROC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE Emerge") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on December 15, 2023.

BASIS OF ALLOTMENT

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PUBLIC ISSUE OF 56,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY

SHARES") OF ACCENT MICROCELL LIMITED (THE "COMPANY" OR THE "ISSUER")
FOR CASH AT A PRICE OF ₹ 140 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO
₹ 7840.00 LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 56,00,000 EQUITY
SHARES AGGREGATING TO ₹ 7840 LAKH (THE "FRESH ISSUE") OF WHICH 2,80,000
EQUITY SHARES AGGREGATING TO ₹ 392 LAKH WILL BE RESERVED FOR SUBSCRIPTION
BY MARKET MAKET THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 53,20,000 EQUITY SHARES AGGREGATING TO ₹ 7448 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.61% AND 25.28% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: RS. 140/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH THE ISSUE PRICE IS 14.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. **RISKS TO INVESTORS:**

The Merchant Banker associated with the Issue has handled 9 (Nine) public issue

- in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date. Average cost of acquisition of Equity Shares for the Promoters i.e., Mr. Nitin
- JasvantBhai Patel is Rs. 10.60, Mr. VinodBhai ManiBhai Patel is Rs.0.00, Mr. Ghanshyam ArjanBhai Patel is Rs. 10.60 and Mr. Vasant Vadilal Patel is Rs. 10.60.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 23.85%. **BID/ISSUE OPENED ON: FRIDAY, DECEMBER 08, 2023 BID/ISSUE**

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules 1957, as

BID/ISSUE CLOSED ON: TUESDAY, DECEMBER 12, 2023 ANCHOR INVESRTOR/ BID OFFER PERIOD WAS: THURSDAY, DECEMBER 07, 2023

amended ("SCRR"), read with Regulation 253 of the SEBI ICDR Regulations, The Offer was made through the Book Building Process in accordance with Regulation 229(1) of the SEBI ICDR Regulations wherein, not more than 50% of the Net offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Portion"). Our Company in consultation with BRLMs allocated up to 60% of the QIB Portion to Anchor Investor on a discretionary basis ("Anchor Investor Portion"), out of which one third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis of the Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been screened at or above the Offer Price. However, the aggregate demand from Mutual Funds was less than 5% of the QIB Portion, the balance Equity shares available for allocation in the Mutual Funds Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the QIB Portion for proportionate allocation to QIBs. of the Net Offer was available for allocation to non-institutional Bidders ("Non – Institutional Portion").

subject to valid bids being received at or above the offer price and not less than 35% of the Net Offer was made available for allocation to Retail Individual Investors ("RIIs") in accordance with SEBI ICDR Regulations, subject to valid bids has been received from them at or above the offer price. All Bidders, other than the Anchor Investors, were mandatorily required to participate in the offer through the application supported by blocked amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of UPI Bidders in which the BID Amount were blocked by the Self Certified Syndicate Banks ("SCSB") or the sponsor Banks, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" herginging on page 312 of the Prospective. Procedure" beginning on page 312 of the Prospectus. The bidding for Anchor Investors Opened and Closed on Thursday, December 07, 2023. The Company received 5 applications from 5 anchor investors for 15,96,000 equity shares. The Anchor investor price was finalized at Rs. 140/- per Equity Share. A total of 15,96,000 equity shares allocated under Anchor Investor

Portion aggregating to Rs. 2,234.40 Lakh. The Offer (excluding Anchor Investor Portion) received 40,04,000 Applications for 1,35,40,57,000 Equity Shares (before technical rejections) resulting in 338.18 times subscription. The details of the Applications

received in the Issue from various categories are as under (before technical rejections): **Detail of the Applications Received:**

Equity Shares

No. of

No.	Category	Applications	Shares applied	Prospectus	Subscribed			
1	Retail Individual Investors	7,66,903	76,69,03,000	18,62,000	411.87			
2	Non – Institutional Investors	52,317	46,41,55,000	7,98,000	581.65			
3	Market Maker	1	2,80,000	2,80,000	1.00			
4	Qualified Institutional Buyers	64	12,27,19,000	10,64,000	115.34			
	Total	819,285	1,35,40,57,000	40,04,000	338.18			
Final Demand:								

A summary of the final demand as at different Bid price is as under

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PERIOD

No. Of Equity % of Total Cumulative Total Cumulative % to

Dia i iicc	Shares	70 01 10 01	Cumulative rotal	Total					
133.00	14,61,000	0.10	14,61,000	0.10					
134.00	1,43,000	0.01	16,04,000	0.11					
135.00	6,81,000	0.05	22,85,000	0.15					
136.00	1,79,000	0.01	24,64,000	0.17					
137.00	2,43,000	0.02	27,07,000	0.18					
138.00	6,26,000	0.04	33,33,000	0.23					
139.00	7,13,000	0.05	40,46,000	0.27					
140.00	1,07,41,27,000	72.59	1,07,81,73,000	72.86					
CUT OFF	40,16,00,000	27.14	1,47,97,73,000	100.00					
Total	1,47,97,73,000	100.00							
The Basis of Allotment was finalized in consultation with the Designated Stock Exchange being National									

Stock Exchange of India Limited on 13.12.2023. Allotment to Retail Individual Investors (After Technical Rejections) The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of

Rs. 140/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been

subscribed to the extent of 399.80 times. The total number of Equity Shares Allotted in this category is 18,62,000 Equity Shares to 1862 successful applicants. The category-wise details of the Basis of Allotment are as under: Total No. of Equity

Applied for (Category wise)	Applications Received	Total	Applied in Each Category	Total	Shares Allotted per Applicant	Ratio	of Shares Allotted		
1000	7,44,435	100	74,44,35,000	100	1000	5:1999	18,62,000		
Total	7,44,435		18,62,000						
Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)									
The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of									

Rs. 140/- per Equity Share was finalized in consultation with National Stock Exchange of India Limited.

The category has been subscribed to the extent of 574.55 times. The total number of Equity Shares Allotted in this category is 7,98,000 Equity Shares to 695 successful applicants. The category-wise

details of	the Basis of Al	lotment	are as under (S	ample b	asis):			
No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant	Ration of allottees to applicants		Total No. of shares allocated/ alloted
2000	29280	57.67	58560000	12.77	1000	51	14640	102000
3000	5699	11.22	17097000	3.73	1000	30	5699	30000
4000	1359	2.68	5436000	1.19	1000	1	151	9000
5000	1134	2.23	5670000	1.24	1000	10	1134	10000
6000	694	1.37	4164000	0.91	1000	7	694	7000
7000	1993	3.93	13951000	3.04	1000	24	1993	24000
8000	4236	8.34	33888000	7.39	1000	59	4236	59000
9000	758	1.49	6822000	1.49	1000	6	379	12000
10000	1120	2.21	11200000	2.44	1000	19	1120	19000
11000	374	0.74	4114000	0.90	1000	7	374	7000
12000	188	0.37	2256000	0.49	1000	1	47	4000
13000	143	0.28	1859000	0.41	1000	3	143	3000
14000	308	0.61	4312000	0.94	1000	1	44	7000
15000	493	0.97	7395000	1.61	1000	13	493	13000
16000	202	0.40	3232000	0.70	1000	3	101	6000
17000	122	0.24	2074000	0.45	1000	2	61	4000
18000	161	0.32	2898000	0.63	1000	5	161	5000
19000	96	0.19	1824000	0.40	1000	1	32	3000
20000	299	0.59	5980000	1.30	1000	10	299	10000
21000	136	0.27	2856000	0.62	1000	5	136	5000
22000	89	0.18	1958000	0.43	1000	3	89	3000
23000	44	0.09	1012000	0.22	1000	1	22	2000
24000	42	0.08	1008000	0.22	1000	1	21	2000
25000	124	0.24	3100000	0.68	1000	5	124	5000
26000	49	0.10	1274000	0.28	1000	2	49	2000
27000	33	0.06	891000	0.19	1000	2	33	2000
28000	41	0.08	1148000	0.25	1000	2	41	2000
29000	30	0.06	870000	0.19	1000	1	30	1000
30000	82	0.16	2460000	0.54	1000	2	41	4000
31000	23	0.05	713000	0.16	1000	1	23	1000
32000	14	0.03	448000	0.10	1000	1	14	1000
33000	20	0.04	660000	0.14	1000	1	20	1000
34000	13	0.03	442000	0.10	1000	1	13	1000
35000	63	0.12	2205000	0.48	1000	4	63	4000
36000	78	0.15	2808000	0.61	1000	5	78	5000

	rson: Ms. Br SHYAM					_		
No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant	Rat allot	ion of tees to licants	Total I of sha allocat allote
37000	11	0.02	407000	0.09	1000	1	11	1000
38000 39000	21 8	0.04	798000 312000	0.17	1000	1	21 8	1000
40000	51	0.10	2040000	0.44	1000	4	51	4000
41000 42000	9 16	0.02	369000	0.08	1000	1	9 16	1000
43000	9	0.03	672000 387000	0.13	1000	1	9	1000
44000	12	0.02	528000	0.12	1000	1	12	1000
45000 46000	16 10	0.03	720000 460000	0.16	1000	1	16 10	1000
47000	11	0.02	517000	0.11	1000	1	11	1000
48000 49000	3	0.01	144000 49000	0.03	1000	0	3	0
50000	82	0.16	4100000	0.89	1000	7	82	7000
51000 52000	13	0.02	408000 676000	0.09	1000	1	13	1000
53000	6	0.03	318000	0.07	1000	1	6	1000
54000	7	0.01	378000	0.08	1000	1	7	1000
55000 56000	5 4	0.01	275000 224000	0.06	1000	0	5 4	0
57000	136	0.27	7752000	1.69	1000	13	136	1300
58000 60000	11 15	0.02	638000 900000	0.14	1000	2	11 15	1000 2000
61000	9	0.02	549000	0.12	1000	1	9	1000
62000 63000	3 8	0.01	186000 504000	0.04	1000	1	3	1000
64000	33	0.02	2112000	0.46	1000	4	33	4000
65000	13	0.03	845000	0.18	1000	0	13	1000
66000 67000	6	0.01	264000 402000	0.06	1000	1	6	1000
68000	2	0.00	136000	0.03	1000	0	2	0
69000 70000	10 19	0.02	690000 1330000	0.15	1000	2	10 19	1000 2000
71000	62	0.12	4402000	0.96	1000	4	31	8000
72000 73000	41 7	0.08	2952000 511000	0.64	1000	5 1	41 7	5000 1000
74000	1	0.00	74000	0.02	1000	0	1	0
75000 76000	13	0.03	975000 456000	0.21	1000 1000	2	13	2000
77000	6 3	0.01	231000	0.10	1000	0	3	1000
78000	4	0.01	312000	0.07	1000	1	4	1000
79000 80000	6 8	0.01	474000 640000	0.10	1000	1	6 8	1000
81000	3	0.01	243000	0.05	1000	0	3	0
82000 83000	3	0.00	82000 249000	0.02	1000	0	3	0
84000	12	0.02	1008000	0.22	1000	1	6	2000
85000 86000	5	0.01	510000 430000	0.11	1000	1	5	1000
87000	1	0.00	87000	0.03	1000	0	1	0
88000	6	0.01	528000	0.12	1000	1	6	1000
90000 91000	9	0.02	810000 91000	0.18	1000	0	9	1000
92000	1	0.00	92000	0.02	1000	0	1	0
93000 94000	1 4	0.00	93000 376000	0.02	1000	1	1 4	1000
95000	4	0.01	380000	0.08	1000	1	4	1000
96000 97000	2	0.00	96000 194000	0.02	1000	0	1 2	0
98000	2	0.00	196000	0.04	1000	0	2	0
99000	4 29	0.01	396000	0.09	1000	1 5	4 29	1000
100000 101000	1	0.06	2900000 101000	0.63	1000	0	1	5000
102000	2	0.00	204000	0.04	1000	0	2	0
103000 104000	3	0.01	309000 312000	0.07	1000	1	3	1000
105000	2	0.00	210000	0.05	1000	0	2	0
107000 108000	5 3	0.01	535000 324000	0.12	1000	1	5	1000
109000	4	0.01	436000	0.10	1000	1	4	1000
110000 111000	5	0.01 0.01	550000 333000	0.12	1000 1000	1	5	1000 1000
112000	2	0.01	224000	0.07	1000	0	2	0
114000	5	0.01	570000	0.12	1000	1	5	1000
116000 118000	5 1	0.01	580000 118000	0.13	1000	0	5	1000
120000	4	0.01	480000	0.10	1000	1	4	1000
121000 122000	2	0.01	484000 244000	0.11	1000	0	2	1000
123000	2	0.00	246000	0.05	1000	0	2	0
125000	7	0.01	875000	0.19	1000	1	7	1000
126000 127000	1 1	0.00	126000 127000	0.03	1000 1000	0	1 1	0
128000	7	0.01	896000	0.20	1000	2	7	2000
133000 135000	5	0.00	133000 675000	0.03	1000	1	5	1000
136000	1	0.00	136000	0.03	1000	0	1	0
140000 142000	1 5	0.00	140000 710000	0.03	1000 1000	0	5	1000
143000	8	0.02	1144000	0.25	1000	1	4	2000
144000 147000	3	0.01	432000 147000	0.09	1000	1	3	1000
147000	1	0.00	147000	0.03	1000	0	1	0
150000	8	0.02	1200000	0.26	1000	1	4	2000
151000 152000	1	0.00	302000 152000	0.07	1000	0	1	0
158000	1	0.00	158000	0.03	1000	0	1	0
159000 160000	3	0.00	159000 480000	0.03	1000	0	3	1000
162000	1	0.00	162000	0.04	1000	0	1	0
164000	1	0.00	164000	0.04	1000	0	1	0
165000	1	0.00	165000	0.04	1000	0	1	0

03000	3	0.01	243000	0.03	1000	- 0	3		201000
84000	12	0.02	1008000	0.22	1000	1	6	2000	391000
85000	6	0.01	510000	0.11	1000	1	6	1000	392000
86000	5	0.01	430000	0.09	1000	1	5	1000	393000
87000	1	0.00	87000	0.02	1000	0	1	0	394000
88000	6	0.01	528000	0.12	1000	1	6	1000	396000
90000	9	0.02		0.12	1000	1	9	1000	398000
91000	1		810000				_		402000
		0.00	91000	0.02	1000	0	1	0	407000
92000	1	0.00	92000	0.02	1000	0	1	0	420000
93000	1	0.00	93000	0.02	1000	0	1	0	
94000	4	0.01	376000	0.08	1000	1	4	1000	422000
95000	4	0.01	380000	0.08	1000	1	4	1000	425000
96000	1	0.00	96000	0.02	1000	0	1	0	427000
97000	2	0.00	194000	0.04	1000	0	2	0	429000
98000	2	0.00	196000	0.04	1000	0		0	436000
							2		440000
99000	4	0.01	396000	0.09	1000	1	4	1000	443000
100000	29	0.06	2900000	0.63	1000	5	29	5000	
101000	1	0.00	101000	0.02	1000	0	1	0	444000
102000	2	0.00	204000	0.04	1000	0	2	0	446000
103000	3	0.01	309000	0.07	1000	1	3	1000	453000
104000	3	0.01	312000	0.07	1000	1	3	1000	455000
105000	2	0.00	210000	0.05	1000	0	2	0	458000
107000	5	0.01	535000	0.12	1000	1	5	1000	464000
108000	3	0.01		0.12	1000	1	3	1000	475000
			324000						477000
109000	4	0.01	436000	0.10	1000	1	4	1000	486000
110000	5	0.01	550000	0.12	1000	1	5	1000	
111000	3	0.01	333000	0.07	1000	1	3	1000	490000
112000	2	0.00	224000	0.05	1000	0	2	0	500000
114000	5	0.01	570000	0.12	1000	1	5	1000	503000
116000	5	0.01	580000	0.13	1000	1	5	1000	509000
118000	1	0.00	118000	0.03	1000	0	1	0	511000
								1000	515000
120000	4	0.01	480000	0.10	1000	1	4		517000
121000	4	0.01	484000	0.11	1000	1	4	1000	517000
122000	2	0.00	244000	0.05	1000	0	2	0	
123000	2	0.00	246000	0.05	1000	0	2	0	538000
125000	7	0.01	875000	0.19	1000	1	7	1000	542000
126000	1	0.00	126000	0.03	1000	0	1	0	546000
127000	1	0.00	127000	0.03	1000	0	1	0	552000
	7						7		553000
128000		0.01	896000	0.20	1000	2		2000	557000
133000	1	0.00	133000	0.03	1000	0	1	0	
135000	5	0.01	675000	0.15	1000	1	5	1000	561000
136000	1	0.00	136000	0.03	1000	0	1	0	563000
140000	1	0.00	140000	0.03	1000	0	1	0	566000
142000	5	0.01	710000	0.15	1000	1	5	1000	571000
143000	8	0.02	1144000	0.25	1000	1	4	2000	572000
144000	3	0.02	432000	0.09	1000	1	3	1000	575000
	1			_					579000
147000		0.00	147000	0.03	1000	0	1	0	582000
149000	1	0.00	149000	0.03	1000	0	1	0	587000
150000	8	0.02	1200000	0.26	1000	1	4	2000	
151000	2	0.00	302000	0.07	1000	0	2	0	598000
152000	1	0.00	152000	0.03	1000	0	1	0	600000
158000	1	0.00	158000	0.03	1000	0	1	0	607000
159000	1	0.00	159000	0.03	1000	0	1	0	608000
160000	3	0.01	480000	0.10	1000	1	3	1000	640000
162000	1	0.00	162000	0.04	1000	0	1	0	648000
164000	1	0.00	164000	0.04	1000	0	1	0	661000
									688000
165000	1	0.00	165000	0.04	1000	0	1	0	693000
172000	5	0.01	860000	0.19	1000	1	5	1000	698000
176000	1	0.00	176000	0.04	1000	0	1	0	
178000	5	0.01	890000	0.19	1000	2	5	2000	701000
179000	1	0.00	179000	0.04	1000	0	1	0	714000
180000	6	0.01	1080000	0.24	1000	1	3	2000	
182000	1	0.00	182000	0.04	1000	0	1	0	717000
183000	2	0.00	366000	0.08	1000	1	2	1000	728000
187000	1	0.00	187000	0.04	1000	0	1	0	785000
	2				1000	1	2	1000	800000
188000		0.00	376000	0.08					801000
189000	1	0.00	189000	0.04	1000	0	1	0	891000
193000	1	0.00	193000	0.04	1000	0	1	0	
194000	2	0.00	388000	0.08	1000	1	2	1000	962000
195000	1	0.00	195000	0.04	1000	0	1	0	981000
200000	4	0.01	800000	0.17	1000	1	4	1000	1013000
201000	2	0.00	402000	0.09	1000	1	2	1000	1020000
202000	1	0.00	202000	0.04	1000	0	1	0	1053000
204000	2	0.00	408000	0.09	1000	1	2	1000	1058000
210000	1	0.00	210000	0.05	1000	0	1	0	1071000
212000	1	0.00	212000	0.05	1000	0	1	0	1072000
216000	2	0.00	432000	0.03	1000	1	2	1000	1086000
									1101000
218000	1	0.00	218000	0.05	1000	0	1	0	1111000
219000	1	0.00	219000	0.05	1000	0	1	0	1251000
222000	1	0.00	222000	0.05	1000	0	1	0	
223000	1	0.00	223000	0.05	1000	0	1	0	1300000
225000	2	0.00	450000	0.10	1000	1	2	1000	1328000
226000	1	0.00	226000	0.05	1000	0	1	0	1428000
228000	2	0.00	456000	0.10	1000	1	2	1000	1527000
236000	2	0.00	472000	0.10	1000	1	2	1000	1580000
249000	1	0.00	249000	0.05	1000	0	1	0	1674000
250000	3	0.00	750000	0.03	1000	1	3	1000	1710000
									1774000
260000	1	0.00	260000	0.06	1000	0	1	0	1800000
264000	1	0.00	264000	0.06	1000	0	1	0	1815000
273000	1	0.00	273000	0.06	1000	0	1	0	
274000	1	0.00	274000	0.06	1000	0	1	0	1820000
279000	2	0.00	558000	0.12	1000	1	2	1000	1835000
280000	2	0.00	560000	0.12	1000	1	2	1000	1880000
283000	1	0.00	283000	0.06	1000	0	1	0	1900000
284000	1	0.00	284000	0.06	1000	0	1	0	1999000
285000	2	0.00	570000	0.00	1000	1	2	1000	2228000
					1000		2	3000	2250000
286000	6	0.01	1716000	0.37		1			2327000
287000	2	0.00	574000	0.13	1000	1	2	1000	2381000
288000	1	0.00	288000	0.06	1000	0	1	0	2500000
290000	2	0.00	580000	0.13	1000	1	2	1000	2300000
292000	2	0.00	584000	0.13	1000	1	2	1000	
297000	2	0.00	594000	0.13	1000	1	2	1000	2628000
300000	1	0.00	300000	0.07	1000	0	1	0	2660000
302000	1	0.00	302000	0.07	1000	0	1	0	
306000	1	0.00	306000	0.07	1000	1	1	1000	Total
307000	2	0.00	614000	0.13	1000	1	2	1000	

BHAI PA	ATEL AN	ID N	IR. VINC	DDBI	HAI MA	ANIBHAI PATI		
No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant	Ration of allottees to applicants	Total N of shar allocate allote	
310000 316000	2	0.00	620000 316000	0.14	1000 1000	1 2 1 1	1000 1000	
317000 318000	2	0.01	1268000 636000	0.28	1000	1 2	1000	
319000 320000	2	0.00	319000 640000	0.07	1000	1 1 1	1000	
321000 322000	1	0.00	642000 322000	0.14	1000	1 2 1	1000	
323000 324000 325000	1 1	0.00 0.00 0.00	323000 324000 325000	0.07 0.07 0.07	1000 1000 1000	1 1 1 1 1 1	1000 1000 1000	
327000 327000 328000	2 2	0.00	654000 656000	0.07 0.14 0.14	1000	1 2	1000	
329000 332000	1 2	0.00	329000 664000	0.07	1000	1 1 1 1 1 2	1000	
333000 338000	2	0.00	666000 338000	0.15	1000	1 2	1000	
339000 340000	1 1	0.00	339000 340000	0.07	1000	1 1	1000	
344000 349000	1 1	0.00	344000 349000	0.08	1000 1000	1 1 1	1000	
350000 353000	3	0.01	1050000 353000	0.23	1000 1000	2 3 1 1	2000 1000	
354000 356000	3	0.00	708000 1068000	0.15 0.23	1000 1000	1 2 2	1000 2000	
357000 358000	6	0.01	1071000 2148000	0.23	1000	2 3 2	2000 4000	
359000 360000	1	0.00	718000 360000	0.16	1000	1 2	1000	
361000 362000	1	0.00	361000 362000	0.08	1000	1 1	1000	
363000 364000	3	0.01	1089000 364000	0.24	1000	2 3 1 1	1000	
366000 367000 369000	1 3 1	0.00 0.01 0.00	366000 1101000 369000	0.08 0.24 0.08	1000 1000 1000	1 1 2 3 1 1	1000 2000 1000	
372000 373000	1 1	0.00	372000 373000	0.08	1000	1 1 1	1000	
375000 378000	4	0.01	1500000 378000	0.33	1000	3 4	3000	
381000 382000	1 3	0.00	381000 1146000	0.08	1000	1 1 2 3	1000	
383000 384000	1 1	0.00	383000 384000	0.08	1000 1000	1 1 1	1000 1000	
385000 389000	1 1	0.00	385000 389000	0.08	1000 1000	1 1 1	1000 1000	
391000 392000	1 1	0.00	391000 392000	0.09	1000 1000	1 1 1	1000 1000	
393000 394000	1 1	0.00	393000 394000	0.09	1000 1000	1 1 1 1	1000 1000	
396000 398000	1	0.00	792000 398000	0.17	1000 1000	1 2 1 1	1000	
402000 407000	1	0.00	402000 407000	0.09	1000	1 1	1000	
420000 422000 425000	1 1 3	0.00 0.00 0.01	420000 422000	0.09 0.09 0.28	1000 1000 1000	1 1 1 1 2 3	1000 1000 2000	
427000 427000 429000	2	0.00	1275000 854000 429000	0.19	1000	1 2	1000	
436000 440000	1 1	0.00	436000 440000	0.10	1000	1 1 1	1000	
443000 444000	2	0.00	886000 444000	0.19 0.10	1000	1 1	2000	
446000 453000	1 1	0.00	446000 453000	0.10	1000	1 1	1000	
455000 458000	1	0.00	455000 458000	0.10	1000	1 1	1000	
464000 475000	2 2	0.00	928000 950000	0.20 0.21	1000 1000	1 1 1 1	2000 2000	
477000 486000	1 2	0.00	477000 972000	0.10 0.21	1000 1000	1 1 1 1	1000 2000	
490000 500000	3	0.00	490000 1500000	0.11	1000 1000	1 1	1000 3000	
503000 509000	1	0.00	503000 509000	0.11	1000	1 1	1000	
511000 515000	1	0.00	511000 515000	0.11	1000	1 1	1000	
517000 519000 538000	1 1	0.00 0.00 0.00	517000 519000 538000	0.11 0.11 0.12	1000 1000 1000	1 1 1 1 1 1	1000 1000 1000	
542000 546000	1 1	0.00	542000 546000	0.12	1000	1 1 1	1000	
552000 553000	1 1	0.00	552000 553000	0.12	1000	1 1	1000	
557000 561000	1 1	0.00	557000 561000	0.12	1000	1 1	1000	
563000 566000	1 1	0.00	563000 566000	0.12 0.12	1000 1000	1 1 1	1000 1000	
571000 572000	2	0.00	1142000 572000	0.25 0.12	1000 1000	1 1 1 1	2000 1000	
575000 579000	3	0.01	1725000 579000	0.38	1000 1000	1 1 1 1	3000 1000	
582000 587000	1 2	0.00	582000 1174000	0.13	1000	1 1	1000 2000	
598000 600000	1 1 1	0.00	598000 600000	0.13 0.13 0.13	1000	1 1 1 1 1 1	1000	
607000 608000 640000	1 1	0.00 0.00 0.00	607000 608000 640000	0.13 0.14	1000 1000 1000	1 1 1 1 1 1	1000 1000 1000	
648000 661000	2	0.00	1296000 661000	0.14	1000	1 1 1	2000	
688000 693000	1 1	0.00	688000 693000	0.15	1000	1 1	1000	
698000 701000	1 1	0.00	698000 701000	0.15	1000	1 1	1000	
714000	3	0.01	2142000	0.47	1000 1000	1 1 1 1 3	3000 1000	
717000 728000	1 1	0.00	717000 728000	0.16 0.16	1000 1000	1 1 1 1	1000 1000	
785000 800000	1 1	0.00	785000 800000	0.17 0.17	1000 1000	1 1 1	1000 1000	
801000 891000	1	0.00	801000 891000	0.17 0.19	1000 2000	1 1 1 1	1000 2000	
962000 981000	1	0.00	962000 981000	0.21	2000	1 1	2000	
1013000	1	0.00	1013000 1020000	0.22	2000	1 1	2000	
1053000 1058000	1 1	0.00	1053000 1058000	0.23	2000	1 1 1 1 1 1	2000	
1071000 1072000 1086000	1 1 1	0.00 0.00 0.00	1071000 1072000 1086000	0.23 0.23 0.24	2000 2000 2000	1 1 1 1 1 1	2000 2000 2000	
1101000 11111000	1 1	0.00	1101000 11111000	0.24 0.24	2000	1 1 1	2000	
1251000 1300000	1 1	0.00	1251000 1300000	0.24	2000	1 1 1 1 1 1	2000	
1328000 1428000	1 1	0.00	1328000 1428000	0.29	2000	1 1 1	2000	
1527000 1580000	1 1	0.00	1527000 1580000	0.33	3000 3000	1 1 1	3000 3000	
1674000 1710000	1 2	0.00	1674000 3420000	0.37	3000 3000	1 1 1	3000 6000	
1774000 1800000	3 1	0.01 0.00	5322000 1800000	1.16 0.39	3000 3000	1 1 1 1	9000 3000	
1815000 1820000	1 1	0.00	1815000 1820000	0.40 0.40	3000 3000	1 1 1 1	3000 3000	
1835000 1880000	1 1	0.00	1835000 1880000	0.40 0.41	3000 3000	1 1 1 1	3000 3000	
1900000 1999000	1 1	0.00	1900000 1999000	0.41	3000 3000	1 1 1	3000 3000	
2228000 2250000	1 1 1	0.00	2228000 2250000	0.49	4000 4000	1 1 1 1	4000	

0.00

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50,772

2250000 2327000

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36000

215000

Allotment to Market Maker (After Technical Rejections) The Basis of Allotment to the Market Maker, at the issue price of Rs. 140/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The Category was subscribed

by 1.00 times. The total number of shares allotted in this category is 2,80,000 Equity Shares in full out reserved portion of 2,80,000 Equity Shares.

in continuation of previous page....

Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 140/- per Equity Share has been done on a proportionate basis in consultation with National Stock Exchange of India Limited. This category has been subscribed to the extent of 115.34 Times of OIB portion. The total number of Equity Shares allotted in the OIB category is 10.64.000 Equity Shares, which were allotted to 64 successful Applicants

CATEGORY IC'S OTHERS TOTAL

209,000 5 000 338,000 512.000 10,64,000 Allotment to Anchor Investors (After Technical Rejections) The Company in consultation with the BRLM, has allotted 15,96,000 Equity Shares to 5 Anchor Investors

t the Offer Price of Rs. 140/- per Equity shares in accordance with the SEBI Regulations. This re 0.00% of the QIBs Portion.										
CATEGORY	FIS/ BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	Т		
Anchor										

3,00,000 | 12,96,000 15,96,000 Investor

emailed to the email id of the investors as registered with the depositories. Further, instructions to the SCSBs

have been issued for unblocking of funds and transfer to the Public Issue Account on December 13, 2023

The Equity Shares allotted to the successful allottees have been uploaded on December 14, 2023 for credit

into the respective beneficiary accounts subject to validation of the account details with the depositories

concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the

The Board of Director of our Company at its meeting held on December 13, 2023 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been

trading of the Equity Shares is expected to commence on December 15, 2023

address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details a the address given below:

("RoC").

KFIN TECHNOLOGIES LIMITED ▲ KFINTECH

Technologies Limited at website: www.kfintech.com

Selenium Tower-B. Plot 31 & 32. Gachibowli, Financial District Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Tel No.: +91 40 6716 2222.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to

them in the Prospectus dated December 12, 2023 filed with the Registrar of Companies, Ahmedabad

INVESTORS, PLEASE NOTE

Investor Grievances Email Id: einward.ris@kfintech.com SEBI Registration No.: INR000000221

Contact Person: M Murali Krishna

CORRIGENDUM - NOTICE TO INVESTORS TO THE RED HERRING PROSPECTUS DATED DECEMBER 01.2023

Investors may note the following:

Toll Free No.: 1800 309 4001

E-mail: aml.ipo@kfintech.com

Website: www.kfintech.com

The following Changes or updation has been made in the Red Herring Prospectus. In point 6 under the heading "Material Documents for the Issue" in chapter "Material Contracts and Documents for Inspection" of the Prospectus as appearing on page no. 361 of the RHP, the issuance date of

the Certificate of Statement of Tax Benefit has been revised from October 10, 2023. to October 28. 2023.

The details of the allotment made has been hosted on the website of the Registrar to the Issue, KFin

In point 11, under the heading "Material Documents for the Issue" in chapter "Material Contracts and Documents for Inspection" as appearing on page no. 361 of the RHP. The information in this corrigendum supplements and updates the information in the Red Herring

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full

Prospectus and the aforementioned changes are to be read in conjunction with the Red Herring Prospectus. name of the First/ Sole Bidder, Serial number of the ASBA form, number of Equity Shares bid for Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and

Place: Ahmedabad

Factors" beginning on page 29 of the Prospectus.

Date: December 14, 2023

refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE".

October 31, 2023 to October 30, 2023 on the following pages: -

Approvals" as appearing on page no. 276 of the RHP.

of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk

NSE Disclaimer: "It is to be distinctly understood that the permission given by NSE should not in any way

be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify

the correctness or completeness of any of the contents of the Offer Document. The investors are advised to

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as

amended (the "Securities Act") or any state securities laws in the United States, and unless so registered,

and may not be issued or sold within the United States, except pursuant to an exemption from, or in a

transaction not subject to, the registration requirements of the Securities Act and in accordance with any

applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States

in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of

each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

The date of board resolution for approval of Draft Red Herring Prospectus has been modified from

In point 3, under the heading "Corporate Approvals for this Issue" in chapter "Government and Other

Ms. Braham Pal Chhabra Company Secretary

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ACCENT MICROCELL LIMITED

Disclaimer: Accent Microcell Limited has filed the Prospectus dated **December 12, 2023** with the Registrar of Companies, Ahmedabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available

For Accent Microcell Limited

On Behalf of the Board of Directors

on the website of NSE Emerge i.e. www.nseindia.com and is available on the website of the BRLM at www

ccvindia.com. Any potential investors should note that investment in equity shares involves a high degree